UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK	X	
In re	:	Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al.,	:	08-13555 (JMP)
Debtors.	:	(Jointly Administered)
	•	Ref. Docket No. 3573
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)) ss.:

STATE OF NEW YORK

COUNTY OF NEW YORK

PAUL BELOBRITSKY, being duly sworn, deposes and says:

- 1. I am employed by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
- 2. On May 14, 2009, I caused to be served the "NOTICE OF MOTION OF THE DEBTORS FOR ORDER PURSUANT TO SECTIONS 105(a) AND 363(b) OF THE BANKRUPTCY CODE AND BANKRUPTCY RULE 9019(b) AUTHORIZING THE ESTABLISHMENT OF PROCEDURES TO TERMINATE UNFUNDED COMMITMENTS AND RESTRUCTURE CORPORATE LOAN AGREEMENTS," dated May 14, 2009, to which was attached the "MOTION OF THE DEBTORS PURSUANT TO SECTIONS 105(a) AND 363(b) OF THE BANKRUPTCY CODE AND BANKRUPTCY RULE 9019(b) AUTHORIZING THE ESTABLISHMENT OF PROCEDURES TO TERMINATE UNFUNDED COMMITMENTS AND RESTRUCTURE CORPORATE LOAN AGREEMENTS," dated May 14, 2009 [Docket No. 3573], by causing true and correct copies to be:
 - a) delivered by email to those parties listed on the attached Exhibit "A",
 - b) delivered by facsimile to those parties listed on the attached Exhibit "B", and
 - c) enclosed securely in separate postage-prepaid envelopes and delivered by overnight mail to those parties listed on the attached Exhibit "C".

3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Paul Belobritsky
Paul Belobritsky

Sworn to before me this 15th day of May, 2009

/s/ Elli Petris

Notary Public, State of New York
No. 01PE6175879
Qualified in Nassau County
Commission Expires October 22, 2011

Exhibit "A"

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Exhibit "B"

08-13555-mg Doc 3594 Filed 05/18/09 Entered 05/18/09 10:57:33 Main Document Pg 11 of 13

Name Fax

INTERNAL REVENUE SERVICE 212-436-1931 OFFICE OF THE US TRUSTEE, ANDREW D VELEZ-RIVERA 212-668-2255

Exhibit "C"

THE HONORABLE JAMES M. PECK UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK ONE BOWLING GREEN, COURTROOM 601 ALEXANDER CUSTOM HOUSE NEW YORK, NY 10004

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